



Legacy Gifts

General Information

Decide upon amount and nature of your legacy gift (for example: specific dollar amount, percentage of estate, specific property, bank account, stocks, bonds, or mutual funds.)

Work with your legal professional to insert correct language reflecting your gift intention in your will, trust, or estate.

Make gift to:

North Coast Repertory Theatre, A Non-Profit Corporation

Tax ID# 95-3819307

987 Lomas Santa Fe Drive, Suite D, Solana Beach, CA 92075 Attn:

Managing Director Bill Kerlin

Samples of possible language to use **for Gifts in Wills or Trusts:**

I/We give to North Coast Repertory Theatre the **sum of \$_____** to be used for general operations.

I/We give to North Coast Repertory Theatre _____% (insert **percentage**) of my/our estate to be used for general operations.

I/We give to North Coast Repertory Theatre the real property known as _____ (insert **street address, Assessor's Parcel Number and legal description of real property**) to be used for general operations.

Offices: (858) 481-2155 • Box Office: (858) 481-1055

EIN #95-3819307

I/We give to North Coast Repertory Theatre my/our _____

(Please provide **description of bank account(s), stocks, bonds, mutual funds or specific personal property**) to be used for general operations.

All information you supply us is considered confidential and will not be disseminated to others except if required by law.

The North Coast Repertory Theatre is a California nonprofit, public-benefit corporation with the responsibility for governance vested in its Board of Trustees.

We are grateful for the support we have received from you and other donors. One of the ways our appreciation is expressed may be through the listing of your name in publications. Should you wish that your name not appear as a donor, please let us know.



Bequest Intention Form

Please complete Part I and Part II of this form so that we may appropriately recognize your generosity.

PART I (*Select one*)

A. _____ I have made a provision in my will for an outright gift to North Coast Repertory Theatre. Amount: \$ _____

B. _____ I have made a provision in my will for a residual gift to North Coast Repertory Theatre. Percentage: _____%

As of this date, the approximate value of this gift is \$ _____

C. _____ I have named North Coast Repertory Theatre as a beneficiary of _____.

As of this date, the approximate value of this gift is \$ _____

PART II

The use of the bequest is (circle one): Unrestricted Restricted

If restricted, the specific purpose of gift is:

It is understood that the valuation of this gift may change over time.

Signature _____ Date _____

Printed Name _____

Contact name or Executor _____

Please return this form to:

Denise Young, Development Director
North Coast Repertory Theatre
987 Lomas Santa Fe Drive, Suite D
Solana Beach, CA 920101